

Technical Updates at the

TAX, *Legal* and *Regulatory* Event

London 26 November 2009

The BVCA's Tax, Legal and Regulatory Committees have joined forces to bring you the first combined technical conference open to all BVCA members. Join us to have your complex questions answered by specialists.

Drawing on the knowledge of members from these three Committees, delegates will come away with an improved understanding of the challenging tax, legal and regulatory issues that affect our industry as a whole and have a direct impact on many of our businesses.

TAX



David Huff
Chair – Tax Committee
3i

Topics likely to include:

- 1 Practical tax compliance issues for Private Equity firms
- 2 Overview of VAT issues for Private Equity firms, transactions and portfolio companies
- 3 Update on tax structuring options for funds and transactions

LEGAL & TECHNICAL



Sue Woodman
Chair – Legal & Technical Committee
Alchemy Partners

Topics likely to include:

- 1 Consolidation, fund accounting and valuation issues
- 2 Carbon reduction requirements
- 3 EU Transparency and portfolio disclosure requirements

REGULATORY



Margaret Chamberlain
Chair – Regulatory Committee
Travers Smith

Topics likely to include:

- 1 EC Directive on Alternative Investment Fund Managers
- 2 Regulatory updates: UK and other
- 3 Market abuse, insider dealing and confidential information

Who should attend

This event is suitable for all members and their advisors including:

- CFO's, COO's, FD's
- Legal, Tax, Finance & Compliance specialists
- Law firms
- Accounting firms
- Corporate finance firms
- Other 3rd party experts

Book your place now at

www.bvca.co.uk/Events/TaxLegalandRegulatoryEvent
Delegate places at £250 excluding VAT.

BVCA Offer

Further to booking an individual place / table at the BVCA Annual Gala Dinner on Thursday 26 November 2009, we are delighted to extend a 20% discount off your delegate fee at the Tax, Legal and Regulatory Event. Book your delegate place now for £200.00 and save £50.00 (normal fee £250.00).

For further information

Please contact Charlotte Picot at cpicot@bvca.co.uk / 020 7420 1822.

Sponsorship and advertising

To find out more about the opportunities available, please contact Simon Hooper:
shooper@bvca.co.uk / 020 7420 1826.

